FORM 3

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

Washington, D.C. 20549

INITIAL STATEMENT OF BENEFICIAL OWNERSHIP OF SECURITIES

| OMB APPROVAL | | | | | | |
|--------------------------|---------------|--|--|--|--|--|
| OMB Number: | 3235- 0104 | | | | | |
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| hours per response: | 0.5 | | | | | |

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person* Bass Lynden K. | | | 2. Date of E Requiring S (Month/Day 02/07/202 | tatement /Year) | 3. Issuer Name and Ticker or Trading Symbol DIH HOLDING US, INC. [DHAI] | | | | | | | |
|--|----------------------|--|--|---|--|--------|--|--|---|----|--|--|
| | (First) D PARK DR | (Middle) | | | 4. Relationship Issuer (Check all applic X Director | cable) | porting Person(s) to) 10% Owner | | 5. If Amendment, Date of Original Filed (Month/Day/Year) | | | |
| D-1 (Street) NORWELL (City) | MA (State) | 02061 (Zip) | - | | V Officer (give O | | Other (specify below) | | 6. Individual or Joint/Group Filing Check Applicable Line) X Form filed by One Reporting Person Form filed by More than One Reporting Person | | | |
| Table I - Non-Derivative Securities Beneficially Owned | | | | | | | | | | | | |
| 1. Title of Security (Instr. 4) | | | | 2. Amount of Se Beneficially Owi 4) | | | | Nature of Indirect Beneficial Ownership (Instr. 5) | | | | |
| Table II - Derivative Securities Beneficially Owned (e.g., puts, calls, warrants, options, convertible securities) | | | | | | | | | | | | |
| | | 2. Date Exercisable and Expiration Date (Month/Day/Year) | | 3. Title and Amount of Secu Underlying Derivative Secu (Instr. 4) | | | 4. Conversion | cise Form: | 6. Nature of Indirect Beneficial Ownership (Instr. | | | |
| | | | Date Exercisable | Expiration Date | Title | | Amount or Number of Shares | Price of Derivative Security | Direct (D) or Indirect (I) (Instr. 5) | 5) | | |

Explanation of Responses:

No securities are beneficially owned.

By: /s/ Lynden Bass 02/20/2024

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 5 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.